intech (business) AI

AI-Ready Finance with Business Central in 2 Weeks

Move beyond disconnected books and spreadsheet-heavy processes with a connected financial foundation in Microsoft Dynamics 365 Business Central, configured for your business and ready for Copilot and intelligent agents from go-live.



2 Weeks | **Defined Business Outcomes** | **$12,000**

Overview

Business Central Finance Launch is designed for growing businesses ready to move beyond QuickBooks, Sage, or spreadsheet-dependent financial processes. In two weeks, Intech brings your general ledger, receivables, payables, banking, and core financial reporting together in Microsoft Dynamics 365 Business Central. The result is a trusted financial foundation that reduces repetitive work, improves visibility, and prepares your finance function for AI-assisted and agent-led ways of working.



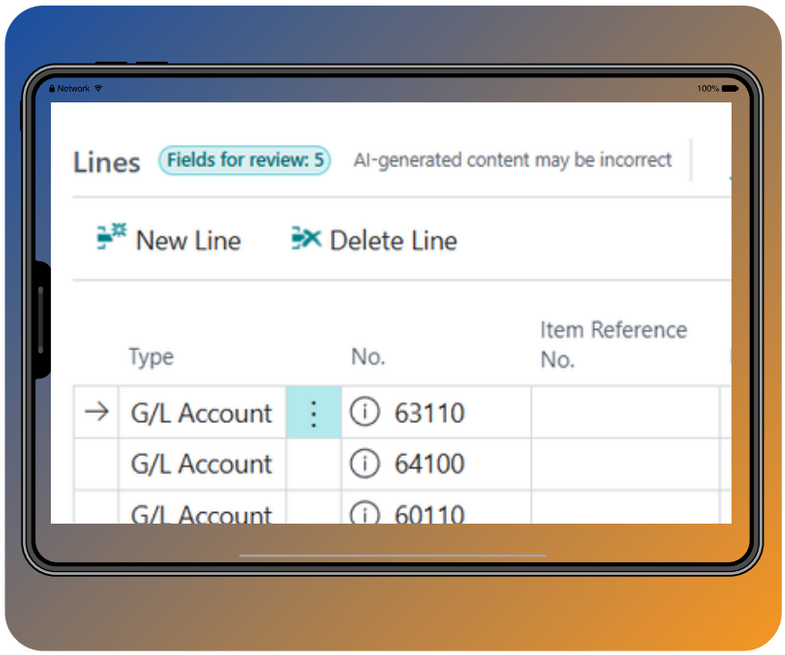
What's Included

- **Financial Management:** Configure the general ledger, chart of accounts, fiscal setup, up to two reporting dimensions, recurring journals, and basic budgets.
- **Receivables and Payables:** Bring customer and vendor records, invoices, credit memos, cash application, ageing, and statements into one connected financial system.
- **Banking:** Set up bank accounts, reconciliation, cheque printing, and EFT or ACH payments within Business Central.
- **Financial Reporting:** Access standard trial balance, profit and loss, balance sheet, and cash flow reports, along with applicable 1099 or T4A reporting.
- **Data Migration:** Move the agreed chart of accounts, customer and vendor records, open receivables, open payables, and bank balances into Business Central.
- **User Enablement:** Prepare key users through guided training, test scripts, recorded sessions, and structured support through go-live.

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AI Working from Day One

- **Agent Enablement Included:** Enable Payables, Sales Order, or Expense agents to support everyday business processes. Intech configures the required mailbox, permissions, approval workflows, and agent tuning within the package timeline.
- **Copilot Chat:** Find records, understand information, and ask finance-related questions in natural language within Business Central.
- **Analysis Assist:** Explore and summarize live financial data without repeatedly exporting information into spreadsheets.
- **AI-Assisted Bank Reconciliation:** Accelerate reconciliation with intelligent transaction matching and posting suggestions, while maintaining human review and approval.
- **Intelligent Suggestions:** Reduce repetitive entry with AI-assisted field completion and number series suggestions.

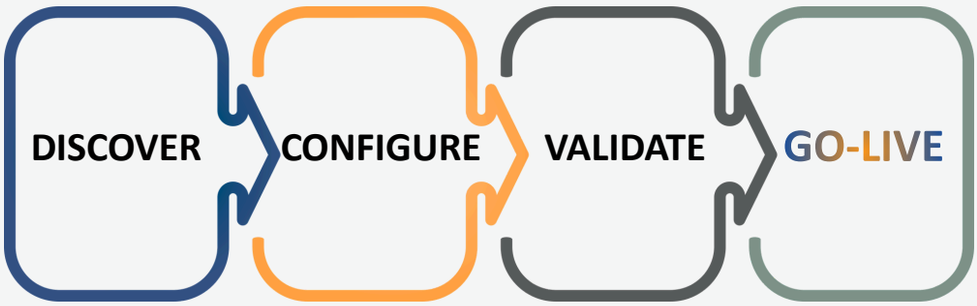




Customer Benefits

- **Simplified Financial Operations:** Move beyond disconnected systems and spreadsheet-dependent financial processes.
- **One Source of Financial Data:** Create one consistent record across general ledger, receivables, payables, and banking.
- **Faster Cash Management:** Accelerate reconciliation and improve visibility into cash, receivables, and payables.
- **Better Financial Visibility:** Access and analyze live financial information without repeated spreadsheet exports.
- **Improved Productivity:** Use Copilot and standard agents to support everyday business processes.
- **Lower Implementation Risk:** Adopt Business Central with greater certainty through a defined scope, timeline, and price.

A Clear Path to Go-Live



2-Week Implementation | 16 Hours of Hypercare

Intech Add-Ons to Maximize Personal Productivity

Once your business data is live, the next opportunity is identifying where AI can create value across the wider organization. Project Elevate is Intech's AI adoption program, available as an optional engagement following go-live.

- **Identify High-Value AI Opportunities:** Discover and prioritize AI use cases aligned to business needs and strategic goals.
- **Build a Business Case for AI Adoption:** Assess potential impact, expected value, and organizational readiness before investing.
- **Create a Practical AI Roadmap:** Develop a clear plan for responsible AI adoption with defined priorities and next steps.

Elevate

Intech's ADKAR-based Adoption Program

Business Outcomes You Can Expect

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Structured Adoption Journey A clear path to move from Copilot access to everyday usage.	**Role-Based Learning** Practical learning connected to real roles and workflows.	**Change-Ready Teams** Teams gain the confidence to adopt new ways of working.	**Measurable Business Value** Adoption outcomes tied to productivity and business impact.

About Intech Systems

As an AI-first Microsoft solutions partner, we help organizations unlock greater value from business applications, data, automation, Copilot, and intelligent agents. With offices in India, the United States, Canada, and Singapore, we serve a global customer base, supporting businesses of all sizes, from ambitious startups to Fortune 500 leaders and unicorns in the making.

Ready to Modernize Your Financial Operations with Business Central?

Schedule a Discovery Session

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